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CONTRIBUTIONS AND SAFEGUARDS POLICY

November 30 - December 2, 2016

Siem Reap, Cambodia

How does a CSP policy fit into the FFF?

- FFF will determine the funding modalities that financing is needed for
- What are the specific objectives under the FFF for accepting targeted financing?
- What outcomes does the Partnership seek to avoid?
- What does this imply about the guiding principles for the CSP and balance of risk versus reward?

Where does GPE stand today?

GPE Board of Directors has agreed GPE can take financing as:

- **Unrestricted contribution to pooled GPE Fund**
- **Notional targeted financing for Knowledge & Good Practice Exchange Initiatives**

➢ ***Agreed in December 2015 to enable "a more differentiated approach to GPE funding…to provide opportunities to mobilize additional financing from a wider range of sources"***

Principles of targeted financing (to date)

1. Align with the GPE2020 Strategic Plan and the GPE Charter
2. Be delivered in such a way that it does not unduly increase transaction costs or allow the contributor exert undue influence on the Secretariat, Trustee, Grant Agents, and Implementers
3. Not be in place of unrestricted financial contributions to the GPE Fund

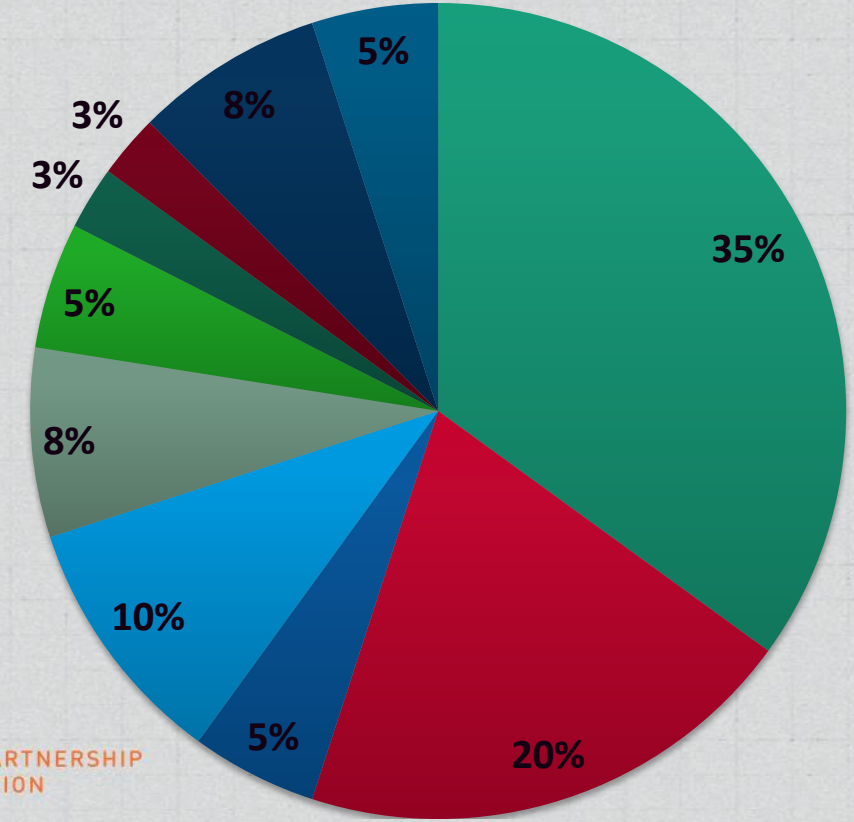
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CSP Survey Results

Process and Participation

- CSP Framing Note and Survey was developed through the CSP sub-group of SFWG
- Partnership-wide online survey opened for 3 weeks in October and November 2016
- Total of 41 survey respondents
- Total of 108 organizations and local partners, including LEGs and national education coalitions consulted
- Survey results highlight input from GPE constituencies based on CSP Framing Note
- Further consultation in December and January to elaborate the CSP by the February Board Meeting

Survey Respondents – By Constituency

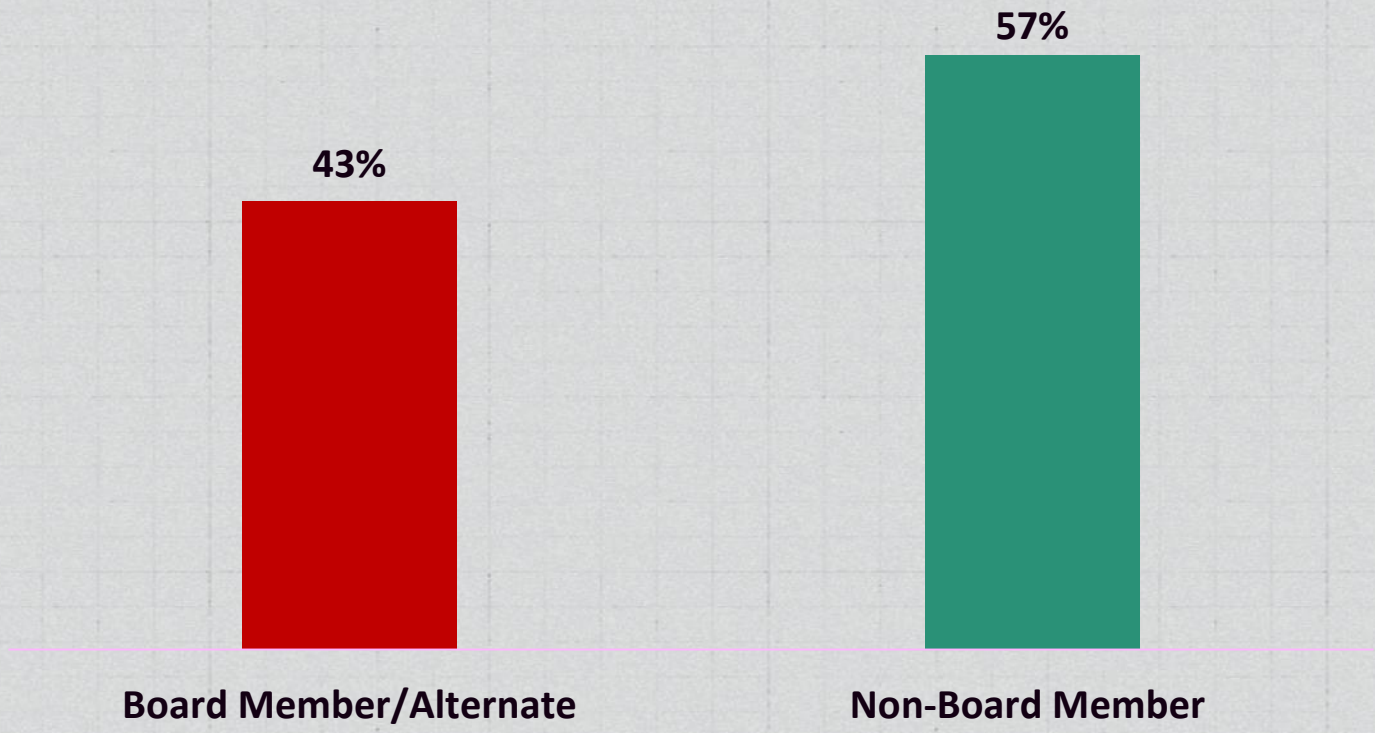


- Donor Partner
- DCP
- Civil Society - North
- Civil Society - South
- Philanthropic Foundation
- Private Sector
- Multilateral Agency/Regional Bank
- Coordinating Agency/Development Partner
- GPE Secretariat

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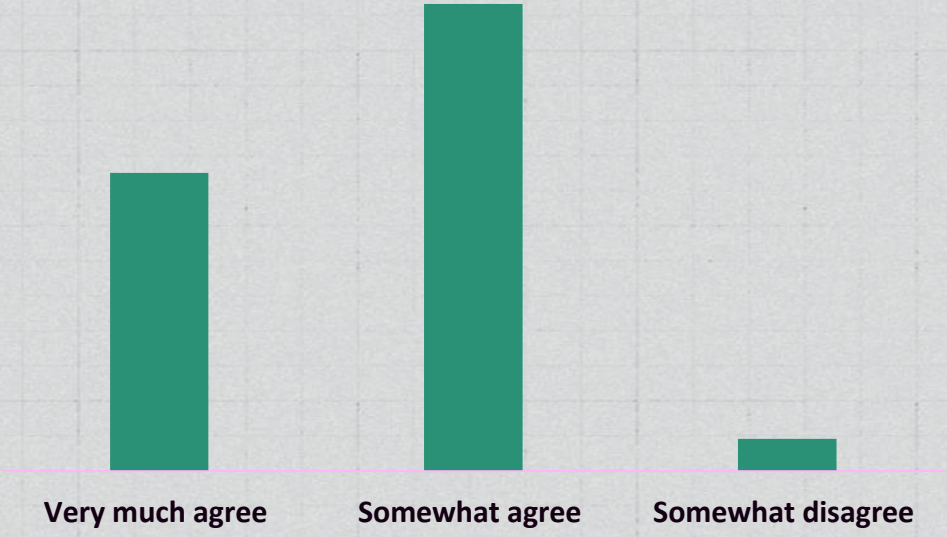
Survey Respondents – GPE Board



Risks of targeting financing

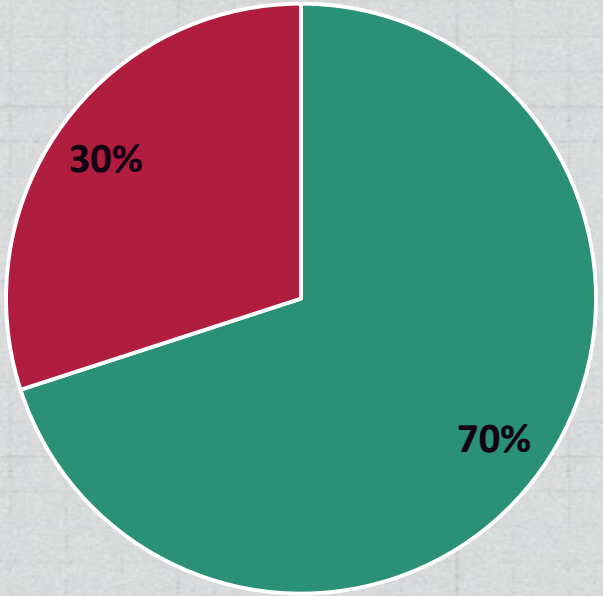
- Mission/Partnership Distortion
- Financing Substitution
- Administrative Burden

Do you agree these are the main risks facing GPE from allowing increased targeting of financial contribution?



Do you agree with the proposed areas of focus for developing safeguards to targeted financing?

- Mission/Partnership Distortion
- Financing Substitution
- Administrative Burden



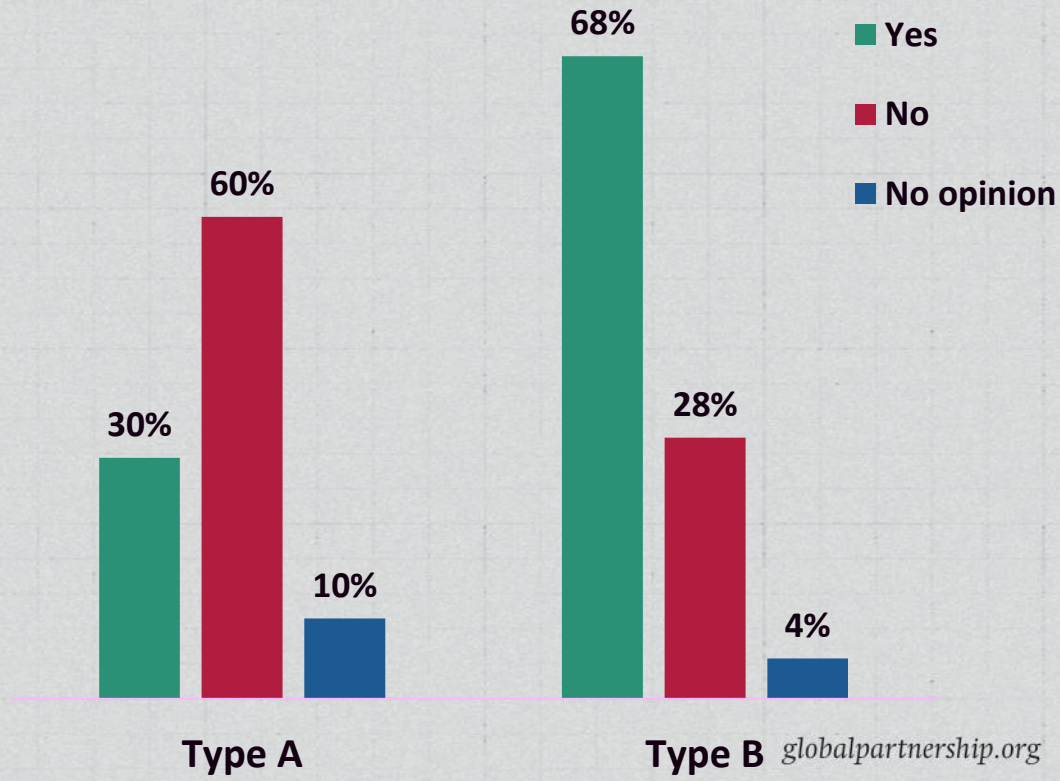
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Type of mechanisms suitable for targeting

Type A: Education sector development & strengthening

Type B: Reinforcing the systems strengthening process

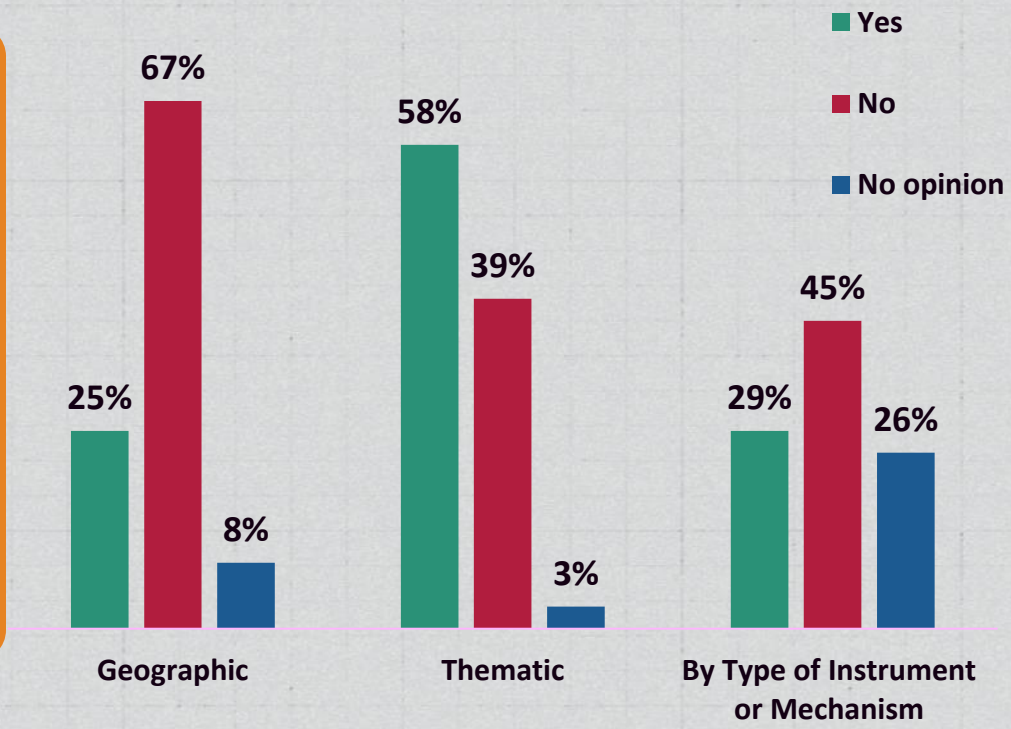


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Types of Targeting

Types of targeting:

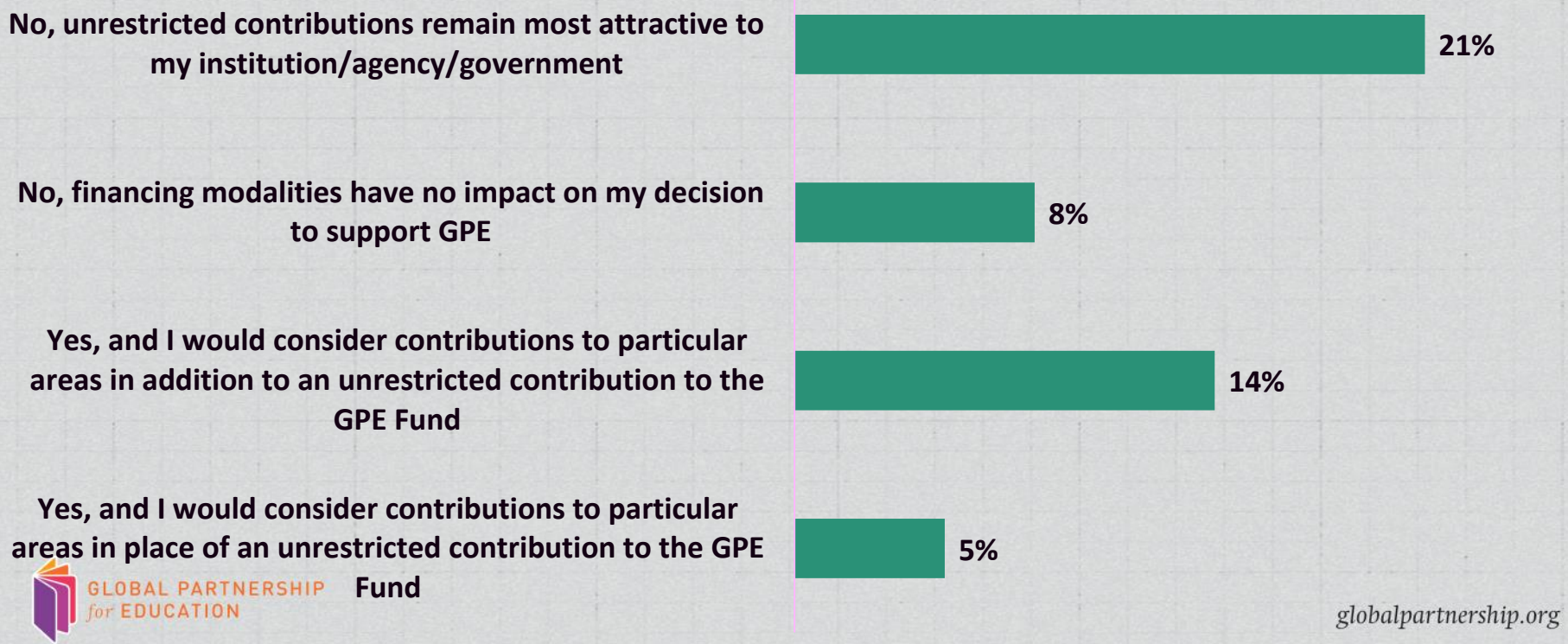
1. Geographic
2. Thematic
3. By Type of Financing Instrument or Funding Mechanism



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If you are an existing financial contributor, would a greater ability to provide targeting financing affect your decisions on contributing?

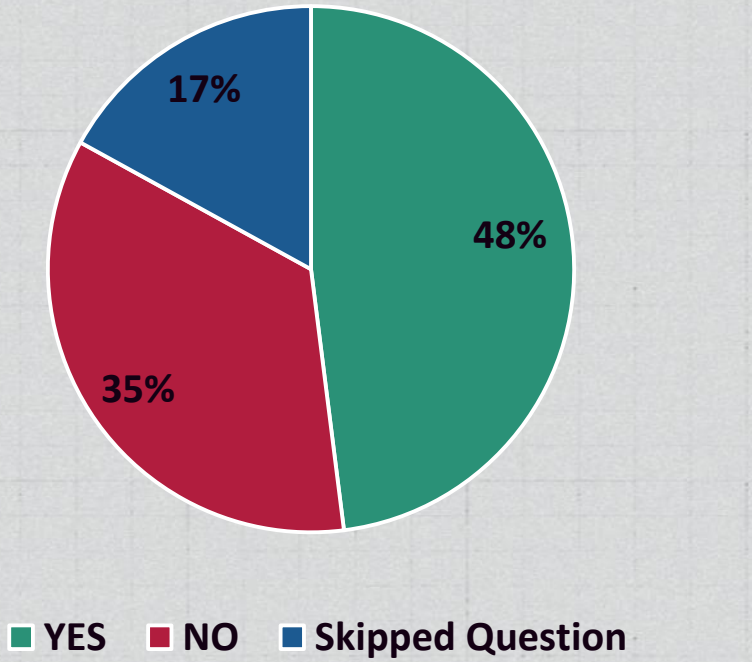


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Do you think it is appropriate to continue to differentiate by the following three categories of organizations?

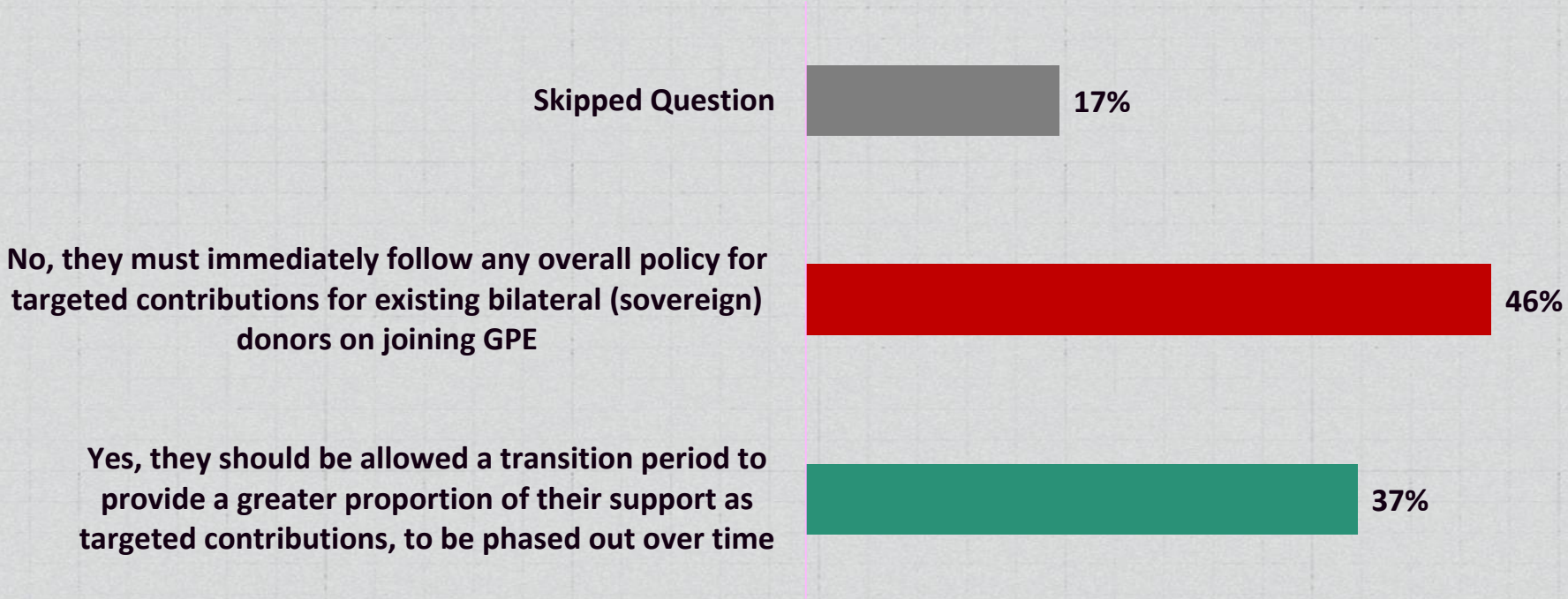
- Existing bilateral (sovereign donors)
- New bilateral (sovereign donors)
- Philanthropic Foundations



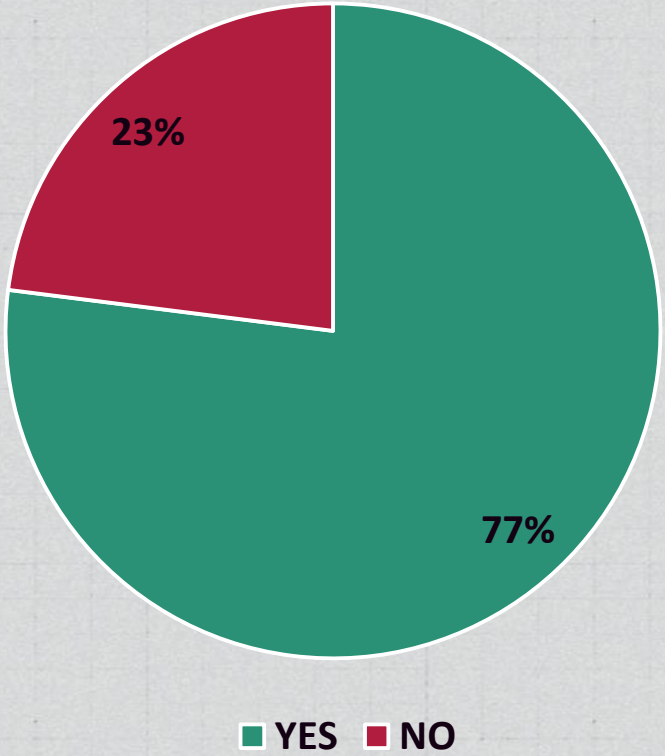
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Should GPE allow a transition period for new bilateral (sovereign) donors in which they are allowed to provide more targeted contributions than existing bilateral (sovereign) donors?



Do you agree that any additional targeted financial contributions should continue to be received on a notional basis to the GPE Fund?



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Key takeaways – what does this mean?

1. Strong consensus that further targeted funding is appropriate, accompanied by stronger Safeguards

2. Majority support for thematic targeting

3. CSP is compatible with the overarching elements of the FFF

Next Steps on CSP Development

Further Consultations:

1. **Individual audio calls with members of the board and constituencies in December and January**
2. **Webinars in English, French and Spanish in January**

Draft Contributions and Safeguards Policy delivered for consideration at the February Board Meeting



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