GLOBAL PARTNERSHIP *for* EDUCATION

Monitoring and Evaluation Strategy

Monitoring at the Country Level

Luis Crouch
and Margarita Focas Licht

For Decision

Approval of Monitoring and Evaluation Strategy

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Establishment of Monitoring and Evaluation Strategy in Secretariat

Basic content of Monitoring and Evaluation strategy

1. **Results Framework**
   - Specify goals clearly and numerically
   - Improve accountability for approved objectives
2. **Accountability Matrix**
   - clearly define roles and responsibilities of partners for achieving the indicators
3. **Impact Evaluation**
   - “Prove” and “trace” total impact of Global Partnership

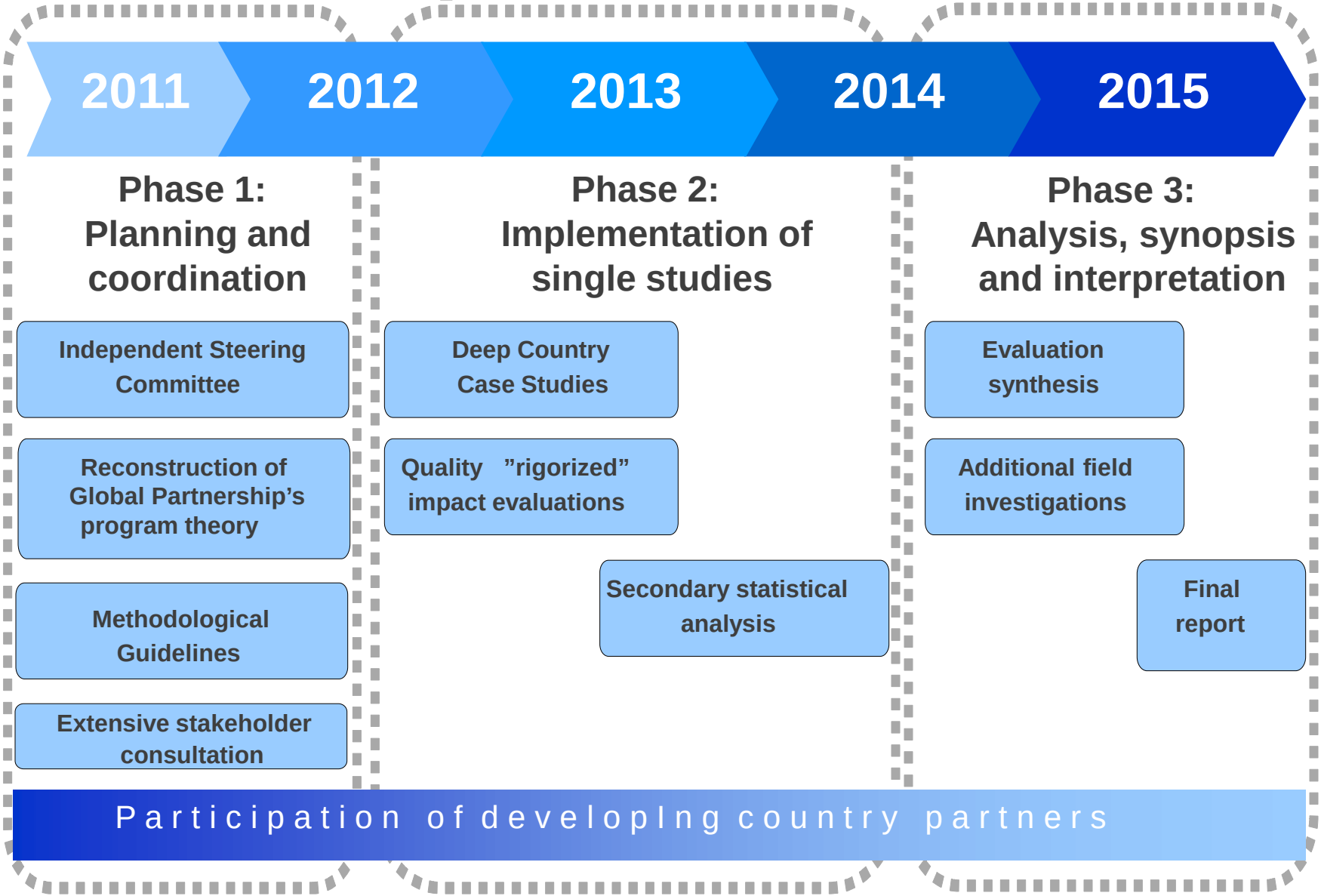
1. Results Framework

- Consistent with indicators used by country partners
- Information provided to Secretariat during the Joint Sector Reviews
- Sound information on quality achievements within the Global Partnership
- Provision on sex-disaggregated basis, especially outcome indicators
- Fragile and non-fragile states
- Aid effectiveness survey: every 3 years based on Secretariat questionnaire

2. Mutual Accountability Matrix

(Covered by Charles, noted here for completeness.)

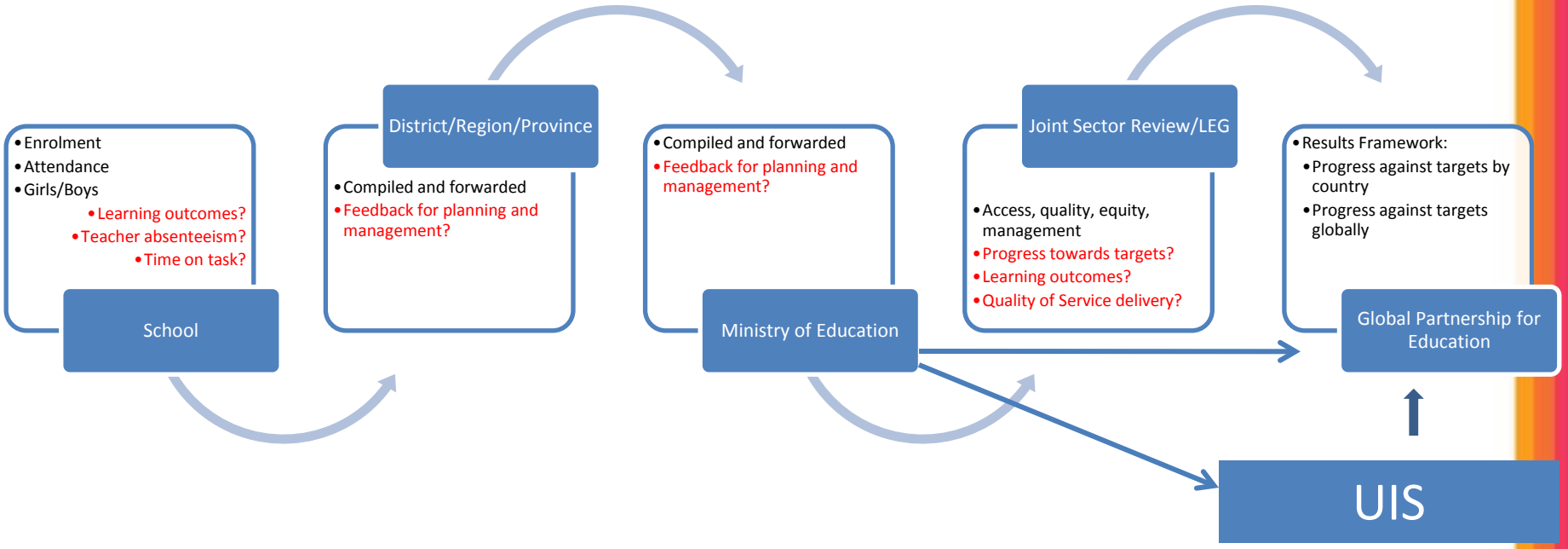
3. Impact evaluation



Local-level Monitoring and Evaluation Issues

- Does country level monitoring deliver the information we need to monitor progress at the Partnership level?
- Is country level monitoring contributing towards better results for children?

Local-level Monitoring and Evaluation Issues



Analysis of Joint Sector Reviews

- **Assess how effective Joint Sector Reviews are as monitoring mechanisms at country level**
- **Highlight what elements need to be in place for this to be the case**

Overview of themes

Theme	Comments
Education Sector Plan linkages	All indicate alignment with national/sector policies and address access, quality, equity and management
Progress towards targets	**Most do not systematically and explicitly report against targets**
Sector-wide	Few cover the full sector, though most include some other (than basic education) sub-sectors
Informed by studies	About half refer to studies
Finance	All cover finance
Inputs	Almost all cover inputs
Institutional Capacity	A big issue for all
Decentralization	Most cover, especially as an issue for implementation
EMIS	**Most make explicit references to problems with data**
Context specific	Most cover context specific issues (e.g. conflict, language)

Overview of themes

Theme	Comments
Learning outcomes	**Most refer to but very few have explicit data or means to measure**
Gender	**Many have rhetorical references; few have substantial analysis**
Focus on school- and classroom level realities	Mostly addressed via field visits; few reports have explicit analyses
HIV and AIDS	Very few have substantial analysis
Aid harmonization	No more than a third(and this often mainly reference to funds-flow)

Overview of approaches

Approach	Comments
ToRs and Guidelines	Almost all cover (based on available record)
Preparatory work	Almost all (evaluations, annual reports, regional reviews, etc.) and varying forms of teams/committees
Participation including civil society, private education providers	**Only about half have participation beyond DPs, central/regional ministry**
Field visits	Most(affected by type of review)
Volume of recommendations	**Some as high as 50-100+; many scattered/un-prioritized**
Tracking commitment to recommendations on agreed actions	**Possibly less than a third, based on reports**
Reflection on JSR process itself	**Few reports assess the JSR itself**

Support to country-level monitoring

- Give weight to Monitoring and Evaluation in education plans and funding requests
- Support strengthened, locally owned monitoring systems and capacities
- Support local education groups to improve Joint Sector Reviews
  - Identify which countries effectively monitor
  - Facilitate dialogue and experience sharing
  - Develop guidelines

Organization

Secretariat monitoring and evaluation unit: responsible for monitoring elements of the Results Framework and the Accountability Matrix

An independent Steering Committee for the impact evaluation (to be established)

Next Steps

First Results Report next face-to-face Board meeting

Secretariat monitoring and evaluation unit fully functional by August 2012

Requested Decision

BOD/2011/11-XX – <u>Monitoring and Evaluation Strategy</u>: The Board of Directors approves the Monitoring and Evaluation Strategy presented in BOD/2011/11—DOC 05 and requests the Secretariat to establish a monitoring and evaluation unit that will be operational by August 2012. This unit will work with Coordinating Agencies to collect the information needed for the Results Framework and the Accountability Matrix in a timely and standardized manner.



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